

SECTION D: HOUSING

D1. INTERVIEWER CHECKPOINT

1. R IS PRIMARY RESPONDENT

2. ALL OTHERS--->TURN TO P. 35, SECT

D1a. INTERVIEWER CHECKPOINT: OBSERVATION

1. R LIVES ON A RANCH OR FARM

2. ALL OTHERS--> NEXT PAGE, D6

D2. Do you [or your (husband/wife/partner)] own this house or other building of it, do you rent it, is it owned by a business

1. OWNS ALL

2. OWNS PART

3. RENTS

4. OWNED BY BUSINESS

TURN TO
NEXT PAGE, P. 30, D33
D3

D2a. Could you tell me the present value of this house and the immediately surrounding land? I mean, about what would it bring if it were sold today?

\$_____

D2b.

D2c.

TURN TO P. 27, D21

R OWNS PART OF FARM/RANCH

D3. Now I'd like to ask about the part of the property that you [and your (husband/wife/partner)] personally own. About what percent of the total property is that?

_____ PERCENT

D4. Do you [or your (husband/wife/partner)] own this house and the immediately surrounding land?

1. YES

5. NO

D4a. Do you pay rent on this house, or what?

1. YES, PAY
RENT

5. NO;
OTHER

TURN TO
P. 30, D33

TURN TO
P. 30, D36

D5. Could you tell me the present value of just this house and immediately surrounding land? I mean, about what would it bring if it were sold today?

\$ _____

TURN TO P. 27, D21

D6. Now I have some questions about your home. Is this (mobile) home part of a retirement community or senior citizens' housing complex?

1. YES

5. NO --->GO TO D7

D6a. Which kind is it?

1. RETIREMENT COMMUNITY

2. SENIOR CITIZENS'
HOUSING COMPLEX

D7. INTERVIEWER CHECKPOINT

1. R LIVES IN A MOBILE HOME--->NEXT PAGE, D8

2. ALL OTHERS--->TURN TO P. 26, D17

R OWNS ONLY MOBILE HOME

D9. About how much rent do you pay on this site each month?

\$ _____ PER _____

D10. Could you tell me the present value of this mobile home?
I mean, about what would it bring if it were sold today?

\$ _____

D11. In what month and year was this mobile home purchased?

MONTH/YEAR

D12. How much did this mobile home cost when it was purchased?

\$ _____

- GIFT/INHERITANCE
- ASK VALUE WHEN RECEIVED

D13. Do you belong to a park association?

1. YES 5. NO --->TURN TO
P. 27, D23

D14. What are the park association fees?

\$ _____ PER _____

TURN TO P. 27, D23

R OWNS BOTH MOBILE HOME AND SITE

D15. Could you tell me the present value of this home and site? I mean, about what would they bring if they were sold today? \$ _____

D16. Were the site and mobile home purchased separately?

1. YES

5. NO

D16a. In what month and year was this mobile home purchased?

MONTH/YEAR

D16g. In what year and month was this mobile home and site purchased?

MONTH/YEAR

D16b. How much did the mobile home cost when it was purchased?

\$ _____

D16h. How much did the mobile home and site cost when they were purchased?

\$ _____

• GIFT/INHERITANCE

ASK VALUE WHEN RECEIVED

• GIFT/INHERITANCE

D16c. In what month and year was this site purchased?

MONTH/YEAR

ASK VALUE WHEN RECEIVED

D16j. Do you belong to a park association?

1. YES 5. NO -->TURN TO
P. 27, D23

D16d. How much did this site cost when it was purchased?

\$ _____

D16k. What are the park association fees?

\$ _____ PER _____

• GIFT/INHERITANCE

ASK VALUE WHEN RECEIVED

TURN TO P. 27, D23

D16e. Do you belong to a park association?

1. YES 5. NO -->TURN TO
P. 27, D23

D16f. What are the park association fees?

\$ _____ PER _____

TURN TO P. 27, D23

D17. Do you [and your (husband/wife/partner)] do you rent, or what?

1. OWNS OR IS BUYING;
LAND CONTRACT

2. PAYS RENT
TURN TO P. 30, D33

D17a. Do you own it as part of a condo, co-op or townhouse association?

D17

1. YES 5. NO --->GO TO D17c

D17b. How much are your (condo/co-op/townhouse association) fees?

\$ _____ PER _____
GO TO D18

D17c. Do you belong to a homeowners' association?

1. YES 5. NO --->GO TO D18

D17d. How much are the fees?

9996. NONE \$ _____ PER _____

D18. INTERVIEWER CHECKPOINT: OBSERVATION

1. R LIVES IN MULTIPLE HU STRUCTURE

2. ALL OTHERS-->NEXT PAGE, D20

R LIVES IN MULTIPLE HU STRUCTURE

D19. Do you own the entire building or just your unit?

1. ENTIRE BUILDING 2. JUST R'S UNIT ---> The following questions about your home refer to your unit only.-->NEXT PAGE, D20

D19a. The next few questions are about the entire property.
How many housing units are in this building?

_____ UNITS

D20. What is the present value of this (home and land/apartment/property)? I mean about what would it bring if it were sold today?

DEFINITION: PROPERTY REFERS TO WHATEVER PART R OWNS OF THEIR HOUSE AND LOT OR APARTMENT BUILDING.

\$ _ -

D20a. How much is it insured for?

\$ _____ X97. REPLACEMENT VALUE X96. NOT INSURED

D21. How much did it cost when it was purchased?

\$ _____ • GIFT/INHERITANCE
ASK VALUE WHEN RECEIVED

D22. In what month and year was it (purchased/received)?

MONTH/YEAR

D23. What are the real estate taxes per year on this (home and land/apartment/property)?

\$ _____ PER _____ X97. INCLUDED IN MORTGAGE X96. NONE

D24. About how much did heat and electricity cost you in 1991?

\$ _____ PER _____ IN 1991 X96. NOTHING--DIDN'T PAY FOR UTILITIES

D25. Is there a mortgage or land contract on this (home and land/apartment/property)?

[IF R ASKS, DO NOT INCLUDE HOME EQUITY LOANS OR LINES OF CREDIT]

1. YES, MORTGAGE 2. YES, LAND CONTRACT 5. NO

NEXT PAGE, D31

NEXT PAGE, D26, COL. A

D26. How much is still owed on this loan? D27. How much are the payments and how often are they due?

COLUMN 1ST MORTGAGE OR LAND CONTRACT LAND CONTRACT

\$ _____

PER _____ PER _____

GO TO D31

D28. Do the payments include property taxes or insurance? (Which?)

X96. NO REG PMT X96. NO REG PMT

GO TO D29

1. TAXES ONLY —

D29. What is the typical payment and how often is it made?

2. INS. ONLY

3. BOTH

4. NEITHER

8. DON'T KNOW

—

GO TO D30

\$ _____ \$ _____

PER _____ PER _____

X96. NO TYP PMTS X96. NO TYP PMTS

D30. In addition to your (mortgage/land contract) do you have a second mortgage or a land contract on this property? (Please do not include any home equity lines of credit.)

1. YES, 2ND MTG GO BACK TO D26, COL. B

2. YES, LND CON

5. NO

D31. D that use this property as collateral? (Please do not include any home equity lines of credit.)

1. YES GO BACK TO D26, COL. C

5. NO NEXT PAGE, D32

D32. Do you [or your (husband/wife/partner)] ha

DEFINITION: A HOME EQUITY LINE OF CREDIT IS A LINE
OF CREDIT SECURED BY THE EQUITY IN R'S HOME.

1. YES 5. NO

TURN TO
P. 31, D38

D32a.What is the maximum amount you could borrow on this line of credit?

\$ _____

D32b.Do you currently have a loan against this line of credit?

1. YES 5. NO

TURN TO P. 31,
D38

D32c.How much is currently owed?

\$ _____

TURN TO P. 31, D38

R PAYS RENT

D33. How much rent do you pay for this (house/apartment/farm/ranch/mobile home and site)?

\$ _____ PER _____

D34. Do you rent it furnished or unfurnished?

1. FURNISHED 3. PARTIALLY FURNISHED 5. UNFURNISHED

D35. Are heat and electricity included in your rent?

1. YES, BOTH 2. HEAT ONLY 3. ELECTRICITY ONLY 5. NO, NEITHER

NEXT PAGE, D38

D35a. About how much in total did you pay for heat (and/or) electricity in 1991?

\$ _____ UTILITY COST IN 1991

NEXT PAGE, D38

NEITHER OWNS NOR RENTS

D36. [ASK IF NOT CLEAR:] Is this (house/apartment/farm/ranch/mobile home) owned by a relative?

1. YES 5. NO >GO TO D37

D36a. What is that person's relationship to you?

RELATIONSHIP TO PRIMARY R

D37. Do you pay for heat and electricity yourself?

1. YES; BOTH 2. HEAT ONLY 3. ELECTRICITY ONLY 5. NO; NEITHER

NEXT PAGE, D38

D37a. About how much did they cost you altogether in 1991?

\$ _____ UTILITY COST IN 1991

NEXT PAGE, D38

D38. (RB, BOTTOM OF P. 2) Using any number from 0 to 10, where 0 equals absolutely no chance and 10 equals absolutely certain, that you will move during the next two years?

00 01 02 03 04 05 06

ABSOLUTELY
NO CHANCE

NEXT PAGE, D39

D38a. Will you
1. YES

D38b. To which

D38c. If you move, will you
build a home or buy a home
else or will you not move?
1. BUY HOME
BUILD HOME

NEXT

D38d. With whom will you
1. CHILDREN
7. OTHER

[TIME-SHARE WEEKS SHOULD BE INCLUDED.]

1. YES

5. NO ---> NEXT PAGE, D48

D40. In which state is this property located? _____

D41. When did you buy this property? _____

D42. Do you own all of it, part of it, or timeshare

1. ALL

2. PART

D42a. What part do you
[and your (husband/
wife/partner)] own?

_____ PERCENT

D43. What was the purchase price?
[IF OWNS PART, ASK PURCHASE PRICE OF R'S SHARE.]

\$ _____
ASK VAL

D44. Could you tell me the present value of (your p
I mean about how much would it bring if it we

\$ _____

D45. Do you owe any money on this property?

1. YES

5. NO ---> GO TO D46

D45a. About how much do you owe? \$ _____

D46. About how many weeks a year do you use this pr

_____ WEEKS 96. DO NOT USE

D47. Do you think of this property as a place where
when you retire, or a place where you will spe
retire, or what?

1. WILL LIVE IN
WHEN RETIRED

2. WILL SPEND MORE
TIME WHEN RETIRED

6. ALREADY
RETIRED
[VOL]

7. OTHER (SPECIFY:) _____

NEXT PAGE, D49

D50. Do you own a recreational vehicle or motor home

1. YES

5. NO ---> NEXT PAGE, SECTION E

D50a. About how much is it worth, subtracting

\$_____

D50b. Do you use this vehicle for long trips
only for short trips, or what?

1. LONG TRIPS

2. ONLY SHORT
TRIPS

NEXT PAGE, SECTION E

D50c. Where do you usually go on these long

