

1. IF R IS NOT THE "FINANCIAL R", GO TO NEXT SECTION (G).
2. IF R IS CURRENTLY LIVING IN A NURSING HOME AND DOES NOT OWN OR RENT A HOUSE OR APARTMENT OUTSIDE THE NURSING HOME (CS26 NOT = 1), GO TO NEXT SECTION (G).

F0. Now I have a few questions about your (house or apartment/house/apartment) in (MAIN RESIDENCE CITY).

BRANCHPOINT: IF R HAS NOT MOVED SINCE PREVIOUS INTERVIEW AND DID NOT LIVE ON A FARM AT PREVIOUS INTERVIEW, GO TO F2.

F1. Do you live on a farm or ranch?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F2. IF R IS CURRENTLY LIVING IN A NURSING HOME:
Is your (house or apartment/house/apartment)
in (MAIN RESIDENCE CITY)

OTHERWISE:
Do you live in

a mobile home, a one family house, a two family house
(duplex), an apartment, townhouse, or what?

INAP.....BLANK
MOBILE HOME.....1 →F5
ONE-FAMILY HOUSE.....2
TWO-FAMILY HOUSE/DUPLEX.....3
APARTMENT/TOWNHOUSE.....4
OTHER, SPECIFY.....7
DK.....8
RF.....9

BRANCHPOINT: IF R LIVES ON A FARM OR RANCH (F1=1), GO TO F4.

F3. Do you (and your (husband/wife/partner)) own your home, rent it, or what?

INAP.....BLANK
OWN (OR BUYING).....1
RENT.....2 →F14
OTHER, SPECIFY.....7 →F17
DK.....8 →F17
RF.....9 →F17

BRANCHPOINT: IF R LIVES IN A ONE-FAMILY HOUSE (F2=2) OR R HAS NOT MOVED SINCE PREVIOUS INTERVIEW (CS36c=5), GO TO F6.

F3a. Do you own the entire building or just your unit?

- INAP.....BLANK
- ENTIRE BUILDING.....1
- JUST R'S UNIT.....2
- DK.....8
- RF.....9

F3c. The following questions refer to

IF R OWNS ENTIRE BUILDING:
the entire property.

OTHERWISE:
your unit only.

BRANCHPOINT:IF R DOESN'T LIVE ON A FARM/RANCH (OR DK/RF WHETHER) (F1 NOT = 1), GO TO F6.

F4. Do you (or your (husband/wife/partner)) own this (farm/ranch), do you own part of it, do you rent it, or what?

- INAP.....BLANK
- OWNS ALL.....1 →F4d
- OWNS PART.....2
- RENTS.....3 →F14
- OTHER, SPECIFY.....7 →F17
- DK.....8 →F17
- RF.....9 →F17

F4a. Now I'd like to ask about the part of the property that you (and your (husband/wife/partner)) personally own. About what percent of the total property is that?

PERCENT:

- BLANK INAP
- 1-100 PERCENT OWNED
- 998 DK
- 999 RF

F4b. Do you (and your (husband/wife/partner)) own the house and the immediately surrounding land?

- INAP.....BLANK
- YES.....1 →F4d
- NO.....5
- DK.....8
- RF.....9

F4c. Do you pay any rent on this house, or what?

- INAP.....BLANK
- YES, PAY RENT.....1

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HRS WAVE 3: SECTION F (HOUSING)

NO, OTHER.....	5
DK.....	8
RF.....	9

F4d. IF R OWNS PART OF FARM (F4=2) BUT DOESN'T OWN HOUSE AND IMMEDIATELY SURROUNDING LAND (OR DK/RF WHETHER) (F4d=5,8,9):
 The following questions refer to the part of the farm that you (and your (husband/wife/partner)) personally own.

OTHERWISE:

The following questions refer to your house and the immediately surrounding land.

BRANCHPOINT:IF R DOES NOT LIVE IN A MOBILE HOME (F2 NOT = 1), GO TO F6.

F5. Do you (or your (husband/wife/partner)) own both the mobile home and site, do you own only the home, do you rent both the home and site, or what?

- INAP.....BLANK
- OWNS BOTH HOME & SITE.....1
- OWNS ONLY SITE.....2
- OWNS ONLY HOME.....3
- RENTS BOTH.....4 →F14
- NEITHER OWNS NOR RENTS.....7 →F17
- DK.....8 →F17
- RF.....9 →F17

F5a. IF OWNS ONLY MOBILE HOME:

The following questions refer to your mobile home only.

IF R OWNS ONLY SITE OF MOBILE HOME:

The following questions refer to your mobile home site only.

OTHERWISE:

The following questions refer to your mobile home and site.

F6. What is its present value? I mean, about what would it bring if it were sold today?

DO NOT PROBE DK

AMOUNT:

- BLANK INAP
- 0 NOTHING
- 1-9999996 DOLLAR AMOUNT (EXPECTED RANGE: \$500-50,000)
- 9999998 DK
- 9999999 RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F6 (ANSWER OTHER THAN DK/RF), GO TO F7.

F6a. Would it amount to \$50,000 or more?

- INAP.....BLANK
- YES.....1
- NO.....5 →F6d
- DK.....8 →F7

F6b. (Would it amount to) \$150,000 or more?

INAP.....BLANK →F7
 YES.....1
 NO.....5 →F7
 DK.....8 →F7
 RF.....9 →F7

F6c. (Would it amount to) \$500,000 or more?

INAP.....BLANK →F7
 YES.....1 →F7
 NO.....5 →F7
 DK.....8 →F7
 RF.....9 →F7

F6d. (Would it amount to) \$15,000 or more?

INAP.....BLANK
 YES.....1
 NO.....5
 DK.....8
 RF.....9

F7. Do you have a mortgage, land contract, second mortgage, or any other loan that uses the property as collateral? Please do not include home equity lines of credit.

IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE.

CHOOSE ALL THAT APPLY.

INAP.....0, →F9a
 YES, MORTGAGE/LAND CONTRACT.....1,
 YES, 2ND MORTGAGE.....2, →F9a
 YES, OTHER LOANS.....3, →F9a
 NO.....5, →F9a
 DK.....8, →F9a
 RF.....9, →F9a

F7a. About how much are the payments on the (first) mortgage or land contract?

AMOUNT:

BLANK INAP
 0 NONE
 1-999996 DOLLAR AMOUNT (EXPECTED RANGE \$100-10,000)
 999998 DK
 999999 RF

PER:

INAP.....BLANK
 WEEK.....1

2 X MONTH.....2
MONTH.....3
QUARTER.....4
6 MONTHS.....5
YEAR.....6
OTHER, SPECIFY.....7

BRANCHPOINT:IF AMOUNT OF (FIRST) MORTGAGE "NONE," "DK," OR "RF" (F7a=0, 9...98, OR 9...99), GO TO F7d.

F7c. Do the payments include property taxes or insurance? (Which?)

- INAP.....BLANK
- TAXES ONLY.....1
- INSURANCE ONLY.....2
- BOTH.....3
- NO, NEITHER.....5
- DK.....8
- RF.....9

F7d. About how much do you still owe on the (mortgage)/(land contract)?

DO NOT PROBE DK

AMOUNT:

- BLANK INAP
- 0 NOTHING
- 1-9999996 DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000)
- 9999998 DK
- 9999999 RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F7d (ANSWER OTHER THAN DK/RF), GO TO F9a.

F7e. Does it amount to \$20,000 or more?

- INAP.....BLANK
- YES.....1
- NO.....5 →F7f
- DK.....8 →F9a
- RF.....9 →F9a

F7f. (Does it amount to) \$100,000 or more?

- INAP.....BLANK →F9a
- YES.....1 →F9a
- NO.....5 →F9a
- DK.....8 →F9a
- RF.....9 →F9a

F7f. (Does it amount to) \$5,000 or more?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT:IF R DOES NOT HAVE A SECOND MORTGAGE (F7 NOT = 2), GO TO

F9a. About how much are the payments on that second mortgage?

AMOUNT:

BLANK	INAP
0	NONE
1-999996	DOLLAR AMOUNT (EXPECTED RANGE \$100-10,000)
999998	DK
999999	RF

PER:

INAP.....	BLANK
WEEK.....	1
2 X MONTH.....	2
MONTH.....	3
QUARTER.....	4
6 MONTHS.....	5
YEAR.....	6
OTHER, SPECIFY.....	7

F9c. About how much do you still owe on that second mortgage?

DO NOT PROBE DK

AMOUNT:

BLANK	INAP
0	NOTHING
1-999996	DOLLAR AMOUNT (EXPECTED RANGE \$5,000-100,000)
999998	DK
999999	RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F9c (ANSWER OTHER THAN DK/RF), GO TO F10.

F9d. Does it amount to \$20,000 or more?

INAP.....	BLANK
YES.....	1
NO.....	5 →F9f
DK.....	8 →F10
RF.....	9 →F10

F9e. (Does it amount to) \$100,000 or more?

INAP.....	BLANK	→F10
YES.....	1	→F10
NO.....	5	→F10
DK.....	8	→F10
RF.....	9	→F10

F9f. (Does it amount to) \$5,000 or more?

INAP.....BLANK

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HRS WAVE 3: SECTION F (HOUSING)

YES.....	1
NO.....	5
DK.....	8
RF.....	9

BRANCHPOINT:IF R DOES NOT HAVE OTHER LOANS ON HIS/HER HOUSE (F7 NOT = 3), GO TO F11.

F10. About how much are the payments on that (other) loan?

AMOUNT:

BLANK	INAP
0	NONE
1-999996	DOLLAR AMOUNT (EXPECTED RANGE \$100-10,000)
999998	DK
999999	RF

PER:

INAP.....	BLANK
WEEK.....	1
2 X MONTH.....	2
MONTH.....	3
QUARTER.....	4
6 MONTHS.....	5
YEAR.....	6
OTHER, SPECIFY.....	7

F10e. About how much do you still owe on that loan?

DO NOT PROBE DK

AMOUNT:

BLANK	INAP
0	NOTHING
1-999996	DOLLAR AMOUNT (EXPECTED RANGE \$5,000-100,000)
999998	DK
999999	RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F10e (ANSWER OTHER THAN DK/RF), GO TO F11.

F10b. Does it amount to \$20,000 or more?

INAP.....	BLANK
YES.....	1
NO.....	5 →F10d
DK.....	8 →F11
RF.....	9 →F11

F10c. (Does it amount to) \$100,000 or more?

INAP.....	BLANK	→F11
YES.....	1	→F11
NO.....	5	→F11
DK.....	8	→F11
RF.....	9	→F11

F10d. (Does it amount to) \$5,000 or more?

INAP.....BLANK
 YES.....1
 NO.....5
 DK.....8
 RF.....9

F11. Do you (or your (husband/wife/partner)) have a home equity line of credit?

DEF: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.

INAP.....BLANK →F12
 YES.....1
 NO.....5 →F12
 DK.....8 →F12
 RF.....9 →F12

F11a. What is the maximum amount you could borrow on this line of credit?

AMOUNT:

BLANK INAP
 0 NOTHING
 1-9999996 DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000)
 9999998 DK
 9999999 RF

F11b. Do you currently have a loan against this line of credit?

INAP.....BLANK →F12
 YES.....1
 NO.....5 →F12
 DK.....8 →F12
 RF.....9 →F12

F11c. About how much is currently owed?

AMOUNT:

BLANK INAP
 0 NOTHING
 1-9999996 DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000)
 9999998 DK
 9999999 RF

F12. Does the deed to your home have anyone's name on it besides yours (or your (husband's/wife's/partner's))?

INAP.....BLANK →F13
 YES.....1
 NO.....5 →F13

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HRS WAVE 3: SECTION F (HOUSING)

DK.....8 →F13
RF.....9 →F13

F12a. What is that person's relationship to you?

- INAP.....BLANK →F13
- CHILD.....1
- CHILD-IN-LAW.....2
- GRANDCHILD.....3
- PARENT.....4 →F13
- OTHER RELATIVE, INCL PARENT/
- SIB-IN-LAWS.....5 →F13
- OTHER PERSON.....6 →F13
- GROUP OR INSTITUTION.....7 →F13
- DK.....8 →F13
- RF.....9 →F13

F12b. IF CHILD'S NAME IS ON DEED

Which child is that?

IF CHILD-IN-LAW'S NAME IS ON DEED:

Which of your children is married to (him/her)?

IF GRANDCHILD'S NAME IS ON DEED:

Which of your children is the parent of that grandchild?

- INAP.....BLANK
- DECEASED CHILD.....010
- ALL MY CHILDREN.....011

CATI APPLICATION PRESENTS LIST OF R'S CHILDREN

F13. What were the real estate taxes in LAST CALENDAR YEAR [USUALLY 1995] on this home?

DO NOT PROBE DK

AMOUNT:

- BLANK INAP
- 0 NOTHING
- 1-999996 DOLLAR AMOUNT (EXPECTED RANGE \$500-10,000)
- ALT-0 CANNOT SAY BECAUSE INCLUDED IN MORTGAGE OR FEES
- 999998 DK
- 999999 RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F13 (ANSWER OTHER THAN DK/RF), GO TO F14.

F13a. Did they amount to \$3,000 or more?

- INAP.....BLANK
- YES.....1 →F13c
- NO.....5
- DK.....8 →F14
- RF.....9 →F14

F13b. (Did they amount to) \$500 or more?

INAP.....BLANK →F14
YES.....1 →F14
NO.....5 →F14
DK.....8 →F14
RF.....9 →F14

F13c. (Did they amount to) \$10,000 or more?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT:

1. IF R LIVES IN A MOBILE HOME AND OWNS BOTH HOME AND SITE (F5=1), GO TO F20.

2. IF R DOES NOT LIVE IN A MOBILE HOME AND OWNS (OR IS BUYING) HIS/HER HOME (F3=1 OR F4=1) OR DOES NOT OWN BUT DOES NOT PAY RENT (OR DK/RF WHETHER PAYS RENT) (F4c=5,8,9), GO TO F21

F14. IF OWNS MOBILE HOME BUT NOT THE SITE:

About how much rent do you pay (on the mobile home site)?

OTHERWISE:

About how much rent do you pay?

TOTAL RENT PAID BY FAMILY IF R LIVES WITH FAMILY MEMBERS

DO NOT PROBE DK

AMOUNT:

- BLANK INAP
- 0 NOTHING
- 1-999996 DOLLAR AMOUNT (EXPECTED RANGE \$100-5,000)
- 999998 DK
- 999999 RF

PER:

- INAP.....BLANK
- WEEK.....1
- 2 X MONTH.....2
- MONTH.....3
- QUARTER.....4
- 6 MONTHS.....5
- YEAR.....6
- OTHER, SPECIFY.....7

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F14 (ANSWER OTHER THAN DK/RF), GO TO F15.

F14b. Does it amount to \$500 or more per month?

- INAP.....BLANK
- YES.....1
- NO.....5 →F14d
- DK.....8 →F15
- RF.....9 →F15

F14c. (Does it amount to) \$1,000 or more per month?

- INAP.....BLANK →F15
- YES.....1 →F15
- NO.....5 →F15
- DK.....8 →F15
- RF.....9 →F15

F14d. (Does it amount to) \$200 or more per month?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT:

1. IF R LIVES IN MOBILE AND OWNS ONLY THE HOME (NOT SITE), GO TO F20.
2. IF R HAS NOT MOVED SINCE PREVIOUS INTERVIEW (CS36c=5), GO TO F17.

F15. Do you rent it furnished or unfurnished?

- INAP.....BLANK
- FURNISHED.....1
- [VOL] PARTIALLY FURNISHED.....3
- UNFURNISHED.....5
- DK.....8
- RF.....9

F16. Are heat and electricity included in your rent?

PROBE FOR WHICH

- INAP.....BLANK
- YES, BOTH.....1
- HEAT ONLY.....2
- ELECTRICITY ONLY.....3
- NO, NEITHER.....5
- DK.....8
- RF.....9

F17. Is your (house or apartment/house/apartment) in (MAIN RESIDENCE CITY) part of a public or subsidized housing complex?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F18. ASK IF NOT CLEAR (I.E., IF NOT ALREADY KNOWN BY INTERVIEWER)

Is your home owned by a relative?

- INAP.....BLANK
- YES.....1
- NO.....5 →F19
- DK.....8 →F19
- RF.....9 →F19

F18a. What is that person's relationship to you?

- INAP.....BLANK →F19
- CHILD.....1
- CHILD-IN-LAW.....2
- GRANDCHILD.....3
- PARENT.....4 →F19
- OTHER RELATIVE.....5 →F19
- OTHER PERSON.....6 →F19
- GROUP OR INSTITUTION.....7 →F19
- DK.....8 →F19
- RF.....9 →F19

F18b. IF R'S CHILD OWNS HOME:

Which child is that?

IF R'S CHILD-IN-LAW OWNS HOME:

Which of your children is married to (him/her)?

IF R'S GRANDCHILD OWNS HOME:

Which of your children is the parent of that grandchild?

- INAP.....BLANK
- DECEASED CHILD.....010
- ALL MY CHILDREN.....011

CATI APPLICATION PRESENTS LIST OF R'S CHILDREN

F19. Did you ever own this home?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT:IF R DOES NOT LIVE IN A MOBILE HOME (F2 NOT = 1), GO TO F21.

F20. Do you belong to a park association?

- INAP.....BLANK →F21
- YES.....1
- NO.....5 →F21
- DK.....8 →F21
- RF.....9 →F21

BRANCHPOINT: IF R CURRENTLY LIVES IN A NURSING HOME, GO TO F40.

F20a. What are the park association fees?

AMOUNT:

BLANK	INAP
0	NOTHING
1-999996	DOLLAR AMOUNT
999998	DK
999999	RF

PER:

INAP.....	BLANK
WEEK.....	1
2 X MONTH.....	2
MONTH.....	3
QUARTER.....	4
6 MONTHS.....	5
YEAR.....	6
OTHER, SPECIFY.....	7

BRANCHPOINT:IF R LIVES ON A FARM OR RANCH (F1=1), GO TO F32.

F21. Is your (house or apartment/house/apartment) part of a condominium, co-op, or housing association?

INAP.....	BLANK
YES.....	1
NO.....	5
DK.....	8
RF.....	9

F21a. Is your (house or apartment/house/apartment) part of a retirement community, senior citizens' housing, or some other type of housing that provides services?

IWER: PROBE FOR WHICH

INAP.....	BLANK
YES, RETIREMENT COMMUNITY.....	1
YES, SENIOR CITIZEN HOUSING.....	2
NO.....	5
YES, OTHER (SPECIFY).....	7
DK.....	8
RF.....	9

BRANCHPOINT:IF R'S HOUSE/APARTMENT IS NOT PART OF A CONDO, CO-OP, OR HOUSING ASSOCIATION (F21=5) AND IS NOT PART OF A RETIREMENT COMMUNITY, SENIOR CITIZEN'S HOUSING, ETC. (F21a=5), GO TO F32.

F21c. Did you have to make a lump-sum payment to join the community or association?

INAP.....	BLANK
YES.....	1

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HRS WAVE 3: SECTION F (HOUSING)

NO.....5 →F21j
DK.....8 →F21j
RF.....9 →F21j

F21d. About how much was that?

DO NOT PROBE DK

BLANK	INAP
0	NOTHING
1-9999996	DOLLAR AMOUNT
9999998	DK
9999999	RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F21d (ANSWER OTHER THAN DK/RF), GO TO F21h.

F21e. Did it amount to \$50,000 or more?

INAP.....	BLANK	
YES.....	1	
NO.....	5	→F20e
DK.....	8	→F21h
RF.....	9	→F21h

F21f. (Did it amount to) \$200,000 or more?

INAP.....	BLANK	→F21h
YES.....	1	→F21h
NO.....	5	→F21h
DK.....	8	→F21h
RF.....	9	→F21h

F21g. (Did it amount to) \$10,000 or more?

INAP.....	BLANK	
YES.....	1	
NO.....	5	
DK.....	8	
RF.....	9	

F21h. In about what year did you make that payment?

YEAR:

BLANK	INAP
1940-1996	YEAR
9998	DK
9999	RF

F21j. Aside from any rent or mortgage payments, do you pay a fee for being part of the association?

INAP.....	BLANK	→F22
YES.....	1	
NO.....	5	→F22
DK.....	8	→F22
RF.....	9	→F22

F21k. About how much is that?

DO NOT PROBE DK

AMOUNT:

BLANK	INAP
0	NOTHING
1-999996	DOLLAR AMOUNT
999998	DK
999999	RF

PER:

INAP.....	BLANK
WEEK.....	1
2 X MONTH.....	2
MONTH.....	3
QUARTER.....	4
6 MONTHS.....	5
YEAR.....	6
OTHER, SPECIFY.....	7

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F21k (ANSWER OTHER THAN DK/RF), GO TO F22.

F21n. Does it amount to \$300 or more per month?

INAP.....	BLANK
YES.....	1
NO.....	5 →F21q
DK.....	8 →F22
RF.....	9 →F22

F21p. (Does it amount to) \$1000 or more per month?

INAP.....	BLANK	→F22
YES.....	1	→F22
NO.....	5	→F22
DK.....	8	→F22
RF.....	9	→F22

F21q. (Does it amount to) \$100 or more per month?

INAP.....	BLANK
YES.....	1
NO.....	5
DK.....	8
RF.....	9

BRANCHPOINT:IF R'S HOUSE/APARTMENT IS NOT PART OF A RETIREMENT COMMUNITY, SENIOR CITIZEN'S HOUSING, ETC. (F21a=5), GO TO F31.

F22. Even if you don't use them now, does the place you live offer any of the following:

Group meals?

- INAP.....BLANK
- YES.....1
- NO.....5 →F23
- DK.....8 →F23
- RF.....9 →F23

F22a. IF YES: Do you pay extra if you use this service?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F22b. Do you (or your (husband/wife/partner)) use it now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F23. (Does the place you live offer) Transportation services?

- INAP.....BLANK
- YES.....1
- NO.....5 →F24
- DK.....8 →F24
- RF.....9 →F24

F23a. IF YES: Do you pay extra if you use this service?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F23b. Do you (or your (husband/wife/partner)) use it now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F24. (Does the place you live offer)

Help with housekeeping chores?

INAP.....BLANK
YES.....1
NO.....5 →F25
DK.....8 →F25
RF.....9 →F25

F24a. IF YES: Do you pay extra if you use this service?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F24b. Do you (or your (husband/wife/partner)) use it now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F25. (Does the place you live offer) Help with bathing, dressing or eating?

- INAP.....BLANK
- YES.....1
- NO.....5 →F27
- DK.....8 →F27
- RF.....9 →F27

F25a. IF YES: Do you pay extra if you use this service?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F25b. Do you (or your (husband/wife/partner)) use it now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F27. (Does the place you live offer) an emergency call button or check on residents?

- INAP.....BLANK
- YES.....1
- NO.....5 →F30
- DK.....8 →F30
- RF.....9 →F30

F27a. IF YES: Do you pay extra if you have this service?

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HRS WAVE 3: SECTION F (HOUSING)

INAP.....	BLANK
YES.....	1
NO.....	5
DK.....	8
RF.....	9

F27b. Do you (or your (husband/wife/partner)) have it now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F30. (Does the place you live offer) Nursing care or an on-site nurse?

- INAP.....BLANK
- YES.....1
- NO.....5 →F31
- DK.....8 →F31
- RF.....9 →F31

F30a. IF YES: Is there a special resident facility for people who need nursing care?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F30b. IF YES: Do you pay extra for the nursing care service?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F30c. Do you (or your (husband/wife/partner)) use the nursing care service now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT:IF R IS CURRENTLY LIVING IN A NURSING HOME, GO TO F32.

F31. Would the place where you live now allow you to continue living in your current unit EVEN if you needed substantial care?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT: IF R LIVES IN A MOBILE HOME (F2=1), GO TO F34a.

F32. IF R LIVES IN A SINGLE-FAMILY HOUSE:

Is your house

OTHERWISE:

Is the building your home is in

a single story, two stories, or more than two stories?

- INAP.....BLANK
- SINGLE STORY.....1 →F34a
- TWO STORIES.....2
- THREE OR MORE STORIES.....3
- DK.....8
- RF.....9

BRANCHPOINT:IF R LIVES IN A BUILDING WITH LESS THAN THREE STORIES (F32 NOT = 3) OR IN A SINGLE-FAMILY DWELLING (F2 NOT = 3,4,7), GO TO F33a.

F33. Does it have an elevator?

- INAP.....BLANK
- YES.....1
- [VOL] STAIR LIFT.....2
- NO.....5
- DK.....8
- RF.....9

F33a. Is all your living space on one floor?

- INAP.....BLANK
- YES.....1 →F34a
- NO.....5
- DK.....8
- RF.....9

F33b. Does your (house or apartment/house/apartment) have bathroom facilities on all floors?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F34a. Sometimes buildings have special features to help older or disabled persons get around. Does your (house or apartment/house/apartment) have features such as a ramp, railings, or modifications for a wheelchair?

- INAP.....BLANK →F34c
- YES.....1
- NO.....5 →F34c
- DK.....8 →F34c
- RF.....9 →F34c

F34b. What special features does it have to help people get around?

CHOOSE ALL THAT APPLY

- INAP.....0,
- RAMP.....1,
- RAILINGS.....2,
- MODIFICATIONS FOR A WHEELCHAIR.....3,
- OTHER (SPECIFY).....4,
- DK.....8,
- RF.....9,

F34c. How about special features to safeguard older or disabled persons -- does your (house or apartment/house/apartment) have features such as grab bars, a shower seat, or a call device or another system to get help when needed?

- INAP.....BLANK →F35
- YES.....1
- NO.....5 →F35
- DK.....8 →F35
- RF.....9 →F35

F34d. What special features does it have to help safeguard older or disabled people?

CHOOSE ALL THAT APPLY

- INAP.....0,
- GRAB BARS OR SHOWER SEAT.....1,
- A CALL SYSTEM OR ANOTHER SYSTEM
TO GET HELP WHEN NEEDED.....2,
- OTHER (SPECIFY).....3,
- DK.....8,
- RF.....9,

BRANCHPOINT:IF R HAS NOT MOVED SINCE PREVIOUS WAVE (CS36c=5), GO TO F37.

F35. Do you have your own kitchen?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F36. How many rooms are there in your (house or apartment/house/apartment) (not counting bathrooms, hallways, or unfinished basements)?

NUMBER OF ROOMS:

- BLANK INAP
- 1-96 NUMBER OF ROOMS
- 98 DK
- 99 RF

F37. How about the physical condition of your (house or apartment/house/apartment), would you say it is in excellent, very good, good, fair, or poor condition?

- INAP.....BLANK
- EXCELLENT.....1
- VERY GOOD.....2
- GOOD.....3
- FAIR.....4
- POOR.....5
- DK.....8
- RF.....9

BRANCHPOINT:IF R HAS NOT MOVED SINCE PREVIOUS WAVE, GO TO F39.

F38. If you (or your (husband/wife/partner)) had a serious health problem that limited your ability to get around, how easy or difficult would it be to make changes in the layout of your home so you could continue to live there? Would it be very easy, fairly easy, fairly difficult, or very difficult?

- INAP.....BLANK
- VERY EASY.....1
- FAIRLY EASY.....2
- FAIRLY DIFFICULT.....3
- VERY DIFFICULT.....4
- [VOL] NO CHANGES NEEDED/ALREADY
- HANDICAP ACCESSIBLE.....6
- DK.....8
- RF.....9

F39. Would you say the safety of your neighborhood is excellent, very good, good, fair or poor?

- INAP.....BLANK
- EXCELLENT.....1
- VERY GOOD.....2
- GOOD.....3
- FAIR.....4
- POOR.....5
- DK.....8
- RF.....9

BRANCHPOINT:IF R DOES NOT OWN A SECOND HOME (CS35a NOT = 2), GO TO FASSIST (END OF SECTION).

F40. Now about your other home, the one in 2ND RESIDENCE CITY.

F41. Is it on a farm or ranch?

- INAP.....BLANK
- YES.....1 →F44
- NO.....5
- DK.....8
- RF.....9

F42. Is your other home a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?

- INAP.....BLANK
- MOBILE HOME.....1 →F45
- ONE-FAMILY HOUSE.....2
- TWO-FAMILY HOUSE/DUPLEX.....3
- APARTMENT/TOWNHOUSE.....4
- OTHER, SPECIFY.....7
- DK.....8
- RF.....9

F43. Do you (and your (husband/wife/partner)) own that home, rent it, or what?

- INAP.....BLANK
- OWN (OR BUYING).....1
- RENT.....2 →FASSIST
- OTHER, SPECIFY.....7 →FASSIST
- DK.....8
- RF.....9

BRANCHPOINT:IF R LIVES IN A ONE-FAMILY HOUSE (F42=2), GO TO F46a.

F43a. Do you own the entire building or just your unit?

- INAP.....BLANK
- ENTIRE BUILDING.....1
- JUST R'S UNIT.....2
- DK.....8
- RF.....9

F43c. The following questions refer to

IF R OWNS ENTIRE BUILDING:
the entire property.

OTHERWISE:
your unit only.

BRANCHPOINT:IF R DOESN'T LIVE ON A FARM/RANCH (OR DK/RF WHETHER) (F41 NOT = 1), GO TO F46a.

F44. Do you (or your (husband/wife/partner)) own this (farm/ranch), do you own part of it, do you rent it, or what?

- INAP.....BLANK
- OWNS ALL.....1 →F44d
- OWNS PART.....2
- RENTS.....3 →FASSIST
- OTHER, SPECIFY.....7 →FASSIST
- DK.....8 →FASSIST
- RF.....9 →FASSIST

F44a. Now I'd like to ask about the part of the property that you (and your (husband/wife/partner)) personally own. About what percent of the total property is that?

PERCENT:

BLANK	INAP
1-100	PERCENT OWNED
998	DK
999	RF

F44b. Do you (and your (husband/wife/partner)) own the house and the immediately surrounding land?

INAP.....	BLANK
YES.....	1 →F44d
NO.....	5
DK.....	8
RF.....	9

F44c. Do you pay any rent on this house, or what?

INAP.....	BLANK
YES, PAY RENT.....	1
NO, OTHER.....	5
DK.....	8
RF.....	9

F44d. IF R OWNS PART OF FARM (F44=2) BUT DOESN'T OWN HOUSE AND IMMEDIATELY SURROUNDING LAND (OR DK/RF WHETHER) (F44b=5,8,9):
The following questions refer to the part of the farm that you (and your (husband/wife/partner)) personally own.

OTHERWISE:
The following questions refer to your house and the immediately surrounding land.

BRANCHPOINT:IF R DOES NOT LIVE IN A MOBILE HOME (F42 NOT = 1), GO TO F46a.

F45. Do you (or your (husband/wife/partner)) own both the mobile home and site, do you own only the home, do you rent both the home and site, or what?

INAP.....	BLANK
OWNS BOTH HOME & SITE.....	1
OWNS ONLY SITE.....	2
OWNS ONLY HOME.....	3
RENTS BOTH.....	4 →FASSIST
NEITHER OWNS NOR RENTS.....	7 →FASSIST
DK.....	8 →FASSIST
RF.....	9 →FASSIST

F45a. IF OWNS ONLY MOBILE HOME:

The following questions refer to your mobile home only.

IF R OWNS ONLY SITE OF MOBILE HOME:

The following questions refer to your mobile home site only.

OTHERWISE:

The following questions refer to your mobile home and site.

BRANCHPOINT:IF R LIVES IN MOBILE HOME AND RENTS BOTH HOME AND SITE (F45=4) OR NEITHER OWNS NOT RENTS (OR DK/RF WHETHER) (F45=7,8,9), GO TO F80.

F46a. In what year did you acquire it?

YEAR:

BLANK	INAP
1900-1996	YEAR
9998	DK
9999	RF

BRANCHPOINT:IF R LIVES ON A FARM/RANCH AND OWNS ALL OF IT (F44=1), GO TO F46e.

F46b. Do you own all of it, part of it, or timeshares in it?

INAP.....	BLANK
ALL.....	1 →F46e
PART.....	2
TIMESHARE.....	3 →F46d
DK.....	8 →F46e
RF.....	9 →F46e

F46c. What percent do you (and your (husband/wife/partner)) own?

PERCENT:

BLANK	INAP
0	NONE
1-100	PERCENT
998	DK
999	RF

BRANCHPOINT:IF R DOES NOT OWN TIMESHARES IN 2ND HOME (F46b NOT = 3), GO TO F46e.

F46d. How many weeks of timeshares do you (and your (husband/wife/partner)) have?

BLANK	INAP
0	NONE
1-52	WEEKS
98	DK
99	RF

F46e. What was the purchase price?

IF OWNS PART OR TIMESHARES, ASK PURCHASE PRICE OF R'S SHARE.
IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED.

AMOUNT:

BLANK INAP
0 NOTHING
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000)
9999998 DK
9999999 RF

F46f. IF R OWNS ALL OF 2ND HOME (OR DK/RF HOW MUCH OWNS):

What is its present value

OTHERWISE:

What is the present value of your part of it?

I mean, about what would it bring if it were sold today?

DO NOT PROBE DK

AMOUNT:

BLANK INAP
0 NOTHING
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000)
9999998 DK
9999999 RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F46f (ANSWER OTHER THAN DK/RF), GO TO F47.

F46g. Does it amount to \$50,000 or more?

INAP.....BLANK
YES.....1
NO.....5 →F46k
DK.....8 →F47
RF.....9 →F47

F46h. (Does it amount to) \$150,000 or more?

INAP.....BLANK →F47
YES.....1
NO.....5 →F47
DK.....8 →F47
RF.....9 →F47

F46j. (Does it amount to) \$500,000 or more?

INAP.....BLANK →F47
YES.....1 →F47
NO.....5 →F47

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HRS WAVE 3: SECTION F (HOUSING)

DK.....8 →F47
RF.....9 →F47

F46k. (Does it amount to) \$1,500 or more?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F47. Do you have a mortgage, land contract, second mortgage, or any other loan that uses the property as collateral? Please do not include home equity lines of credit.

IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE.

CHOOSE ALL THAT APPLY.

- INAP.....0, →F49a
- YES, MORTGAGE/LAND CONTRACT.....1,
- YES, 2ND MORTGAGE.....2, →F49a
- YES, OTHER LOANS.....3, →F49a
- NO.....5, →F49a
- DK.....8, →F49a
- RF.....9, →F49a

F47a. About how much are the payments on the (first) mortgage or land contract?

AMOUNT:

- BLANK INAP
- 0 NOTHING
- 1-9999996 DOLLAR AMOUNT
- 9999998 DK
- 9999999 RF

PER:

- INAP.....BLANK
- WEEK.....1
- 2 X MONTH.....2
- MONTH.....3
- QUARTER.....4
- 6 MONTHS.....5
- YEAR.....6
- OTHER, SPECIFY.....7

F47c. Do the payments include property taxes or insurance? (Which?)

- INAP.....BLANK
- TAXES ONLY.....1
- INSURANCE ONLY.....2
- BOTH.....3
- NO, NEITHER.....5
- DK.....8
- RF.....9

F47d. About how much do you still owe on the mortgage or land contract?

DO NOT PROBE DK

AMOUNT:

BLANK	INAP
0	NOTHING
1-9999996	DOLLAR AMOUNT (EXPECTED RANGE \$5,000-100,000)
9999998	DK
9999999	RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F47d (ANSWER OTHER THAN DK/RF), GO TO F49a.

F47e. Does it amount to \$20,000 or more?

INAP.....	BLANK
YES.....	1
NO.....	5 →F47f
DK.....	8 →F49a
RF.....	9 →F49a

F47f. (Does it amount to) \$100,000 or more?

INAP.....	BLANK	→F49a
YES.....	1	→F49a
NO.....	5	→F49a
DK.....	8	→F49a
RF.....	9	→F49a

F47f. (Does it amount to) \$5,000 or more?

INAP.....	BLANK
YES.....	1
NO.....	5
DK.....	8
RF.....	9

BRANCHPOINT:IF R DOES NOT HAVE A SECOND MORTGAGE ON THE SECOND HOME (F47 NOT = 2), GO TO F50.

F49a. About how much are the payments on that second mortgage?

BLANK INAP
 0 NOTHING
 1-9999996 DOLLAR AMOUNT
 9999998 DK
 9999999 RF

PER:

INAP.....BLANK
 WEEK.....1
 2 X MONTH.....2
 MONTH.....3
 QUARTER.....4
 6 MONTHS.....5
 YEAR.....6
 OTHER, SPECIFY.....7

F49c. About how much do you still owe on that second mortgage?

DO NOT PROBE DK

BLANK INAP
 0 NOTHING
 1-9999996 DOLLAR AMOUNT
 9999998 DK
 9999999 RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F49c (ANSWER OTHER THAN DK/RF), GO TO F50.

F49d. Does it amount to \$20,000 or more?

INAP.....BLANK
 YES.....1
 NO.....5 →F49f
 DK.....8 →F50
 RF.....9 →F50

F49e. (Does it amount to) \$100,000 or more?

INAP.....BLANK →F50
 YES.....1 →F50
 NO.....5 →F50
 DK.....8 →F50
 RF.....9 →F50

F49f. (Does it amount to) \$5,000 or more?

INAP.....BLANK
 YES.....1

PAGE

HRS WAVE 3: SECTION F (HOUSING)

NO.....	5
DK.....	8
RF.....	9

BRANCHPOINT:IF R DOES NOT HAVE OTHER LOANS ON THE SECOND HOME (F47 NOT = 3), GO TO F51.

F50. About how much are the payments on that (other) loan?

AMOUNT:

BLANK	INAP
0	NOTHING
1-9999996	DOLLAR AMOUNT
9999998	DK
9999999	RF

PER:

WEEK.....	1
2 X MONTH.....	2
MONTH.....	3
QUARTER.....	4
6 MONTHS.....	5
YEAR.....	6
OTHER, SPECIFY.....	7

F50b. About how much do you still owe on that loan?

DO NOT PROBE DK

AMOUNT:

BLANK	INAP
0	NOTHING
1-9999996	DOLLAR AMOUNT
9999998	DK
9999999	RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F50b (ANSWER OTHER THAN DK/RF), GO TO F51.

F50c. Does it amount to \$20,000?

INAP.....	BLANK
YES.....	1
NO.....	5 →F50e
DK.....	8 →F51
RF.....	9 →F51

F50d. (Does it amount to) \$100,000 or more?

INAP.....	BLANK	→F51
YES.....	1	→F51
NO.....	5	→F51
DK.....	8	→F51
RF.....	9	→F51

F50e. (Does it amount to) \$5,000 or more?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F51. Do you (or your (husband/wife/partner)) have a home equity line of credit on it?

DEF: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.

- INAP.....BLANK →F52
- YES.....1
- NO.....5 →F52
- DK.....8 →F52
- RF.....9 →F52

F51a. What is the maximum amount you could borrow on this line of credit?

AMOUNT:

- BLANK INAP
- 0 NOTHING
- 1-9999996 DOLLAR AMOUNT
- 9999998 DK
- 9999999 RF

F51b. Do you currently have a loan against this line of credit?

- INAP.....BLANK →F52
- YES.....1
- NO.....5 →F52
- DK.....8 →F52
- RF.....9 →F52

F51c. About how much is currently owed?

AMOUNT:

- BLANK INAP
- 0 NOTHING
- 1-9999996 DOLLAR AMOUNT
- 9999998 DK
- 9999999 RF

F52. Does the deed have anyone's name on it besides yours (or your (husband's/wife's/partner's))?

- INAP.....BLANK →F53
- YES.....1
- NO.....5 →F53
- DK.....8 →F53
- RF.....9 →F53

F52a. What is that person's relationship to you?

- INAP.....BLANK →F53
- CHILD.....1

CHILD-IN-LAW.....2
GRANDCHILD.....3 →F53
PARENT.....4 →F53
OTHER RELATIVE.....5 →F53
OTHER PERSON.....6 →F53
GROUP OR INSTITUTION.....7 →F53
DK.....8 →F53
RF.....9 →F53

F52b. IF CHILD'S NAME IS ON DEED
Which child is that?

IF CHILD-IN-LAW'S NAME IS ON DEED:
Which of your children is married to (him/her)?

IF GRANDCHILD'S NAME IS ON DEED:
Which of your children is the parent of that grandchild?

INAP.....BLANK
DECEASED CHILD.....010
ALL MY CHILDREN.....011

CATI APPLICATION PRESENTS LIST OF R'S CHILDREN

F53. What were the real estate taxes in LAST CALENDAR YEAR [USUALLY 1995]
on this home?

DO NOT PROBE DK

AMOUNT:

BLANK INAP
0 NOTHING
1-999996 DOLLAR AMOUNT
ALT-0 CANNOT SAY BECAUSE INCLUDED IN MORTGAGE OR FEES
999998 DK
999999 RF

BRANCHPOINT:IF VALID AMOUNT GIVEN IN F53 (ANSWER OTHER THAN DK/RF), GO
TO FASSIST (END OF SECTION).

F53a. Did they amount to \$3,000 or more?

INAP.....BLANK
YES.....1 →F53c
NO.....5
DK.....8 →FASSIST
RF.....9 →FASSIST

F53b. (Did they amount to) \$500 or more?

INAP.....BLANK →FASSIST
YES.....1 →FASSIST
NO.....5 →FASSIST
DK.....8 →FASSIST
RF.....9 →FASSIST

F53c. (Did they amount to) \$10,000 or more?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F80. Do you think of it as a place that will eventually be your main residence?

- INAP.....BLANK
- YES.....1
- NO.....5
- OTHER.....7
- DK.....8
- RF.....9

FASSIST IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION F - HOUSING?

- INAP.....BLANK
- NEVER.....1
- A FEW TIMES.....2
- MOST OR ALL OF THE TIME.....3

END OF SECTION F